# Ed-Flex Title I, Part A 15% Carryover Waiver Planning Guide

Section 421 (b) of the General Education Provisions Act states that not more than 15% of the Title I, Part A funds allocated to a local educational agency (LEA) for any fiscal year may remain available for obligation by such agency for one additional fiscal year. However, under section 1127 of the ESEA provides that the Colorado Department of Education (CDE) may waive this percentage limitation for LEAs once every 3 years when one of the following applies:

Additional Resources:

* [Title I, Part A: Improving the Academic Achievement of the Disadvantaged](http://www.cde.state.co.us/fedprograms/ti/a)
* [Office of Grants Fiscal](http://www.cde.state.co.us/cdefisgrant)
* [ESSA Grant Payment Reports](https://www.cde.state.co.us/schoolview/finance/grants/)

Contacts:

[ESEA Regional Contact](https://www.cde.state.co.us/fedprograms/regionalcontactspage)

Grants Fiscal Contacts:

[Steven Kaleda](mailto:kaleda_s@cde.state.co.us) – Grants Fiscal Analyst

[Robert Hawkins](mailto:hawkins_r@cde.state.co.us)  - Lead Grants Fiscal Analyst

(1) CDE determines that the request of an LEA is reasonable and necessary; or

(2) Supplemental appropriations for this subpart become available

Accordingly, an LEA must receive a waiver from the State to carryover more than 15% of the previous year’s Title I, Part A allocation into the following fiscal year. If the waiver is granted, the LEA will not be eligible to request a waiver of this statute for three years after the approval of the waiver.

\*This percentage limitation on carryover does not apply to any LEA that receives less than $50,000 under Title I, Part A.

**Complete the information below to request a waiver. Information may be attached as an addendum.**

District Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   
District Number: \_\_\_\_\_\_\_\_\_\_\_

District Contact: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_   
Phone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

E-Mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Total Title I, Part A allocation: $ \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Expected carryover amount as of as of the submission of the annual financial report (AFR) for the previous fiscal year: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Percentage of the Title I, Part A carryover amount: \_\_\_\_\_\_%

**Rationale**

Describe why a waiver of the 15% carryover limitation is reasonable and necessary for the district. Include an explanation of why this amount was not expended.

**Plan**

Describe the plan for the activities the carryover funds will support in the next fiscal year, including the cost per activity.

**Assurances**

* Check the box to confirm that the LEA has discussed this waiver with a CDE Grants Fiscal Representative.
* Please check the box to confirm that the LEA acknowledges this waiver can only be granted once every three years. Should the waiver request for the current fiscal year be granted, the LEA would not be eligible to apply for a similar waiver for three years from the date of the approved waiver.