

Data Management System Guide for Local Access Managers (LAMs)



Adding a New User

Visit the CDE Identity Management webpage at <https://www.cde.state.co.us/idm>.

Click on ACCESS MANAGEMENT.

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Identity Management (IdM)

Applications

- [CEDAR \(Colorado Education Data Analysis and Reporting System\)](#)
- [Data Pipeline](#)
- [EDIS \(Educator Identification System\)](#)
- [ESSU Data Management System](#)
- [EZREPORTS](#)
- [Facility Schools Student Data System](#)
- [IDEA Budget and Expenditures System](#)
- [LACES](#)
- [RANDA \(Colorado State Performance Management System\)](#)
- [RITS \(Record Integration Tracking System\)](#)
- [SEES \(Student Engagement Evaluation System\)](#)
- [SMART \(Students Migrating Academically on the Right Track\)](#)
- [SSCC \(Statewide Standard Course Codes System\)](#)
- [Transportation: CDE 40](#)
- [UIP \(Unified Improvement Planning Online System\)](#)

Resources

Registration and Access <ul style="list-style-type: none">• Access Management	Password Assistance <ul style="list-style-type: none">• I Forgot My Password	FAQ and User Guides <ul style="list-style-type: none">• Identity Management	Policies and Privacy <ul style="list-style-type: none">• Acceptable Use Policy
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Log in using your CDE credentials:

Sign In:

Enter your user name and password.

Username:

Password:

[Forgot your password?](#)



Create an Account for a new Data Management System (DMS) User:

Click on **New User**:

CDE Delegated Administration Home Bulk Load

Manage Users

User Actions

New User Export All Users Recent User Exports

Enter user information: Email, First Name, Last Name, Organization, and Password. The password should be random and it is not recommended to give all users the same password. CDE recommends selecting the box to **Reset password on next logon** for better security. Also, emails are not automatically generated based on adding users to the system. The “Notify user by email” box is not recommended because it does not include a link to the specific application or the role they now have; it only lets the user know they have an account:

CDE Delegated Administration Home Bulk Load

Profile Application Access Rights Application Administrative Rights

Manage Profile

Edit Profile Save Profile

Profile

Email: *
Unique email address

Organization: *
COLORADO DEPARTMENT OF EDUCATION

First Name: *
User first name

Last Name: *
User last name

Educator ID (EDID):
EDID

Password: *

Confirm Password: *

☐ Reset password on next logon

☐ Notify user by email

Confirm Email: *

Local access Manager:
☐ User is LAM

Middle Name:
User middle name

Phone:

End Date:
End Date

Password requirements

- At least 8 characters long
- Contain at least one upper case and one lower case character
- Contain at least one numeric character
- contain at least one non alpha numeric character (e.g. \$, @, _)

Click on **Save Profile** (bottom righthand corner).



Searching for a User:

Go to the **Manage User** screen.

Under **Search for Users** you can enter (*) as a wildcard in the **User ID** field to get full lists, or enter the first 2 letters of either their **User ID**, **First** or **Last Name** in their corresponding boxes:

The screenshot shows the 'Manage Users' interface. At the top, there's a header with 'CDE Delegated Administration', 'Home', and 'Bulk Load' links. Below this is a 'Manage Users' section with 'User Actions' (New User, Export All Users, Recent User Exports). The 'Search for Users' section is highlighted with a red arrow. It contains three input fields: 'User ID:' (with a '*' entered), 'Last Name:', and 'First Name:'. Below these fields are checkboxes for 'Active users only' and a 'Search' button.

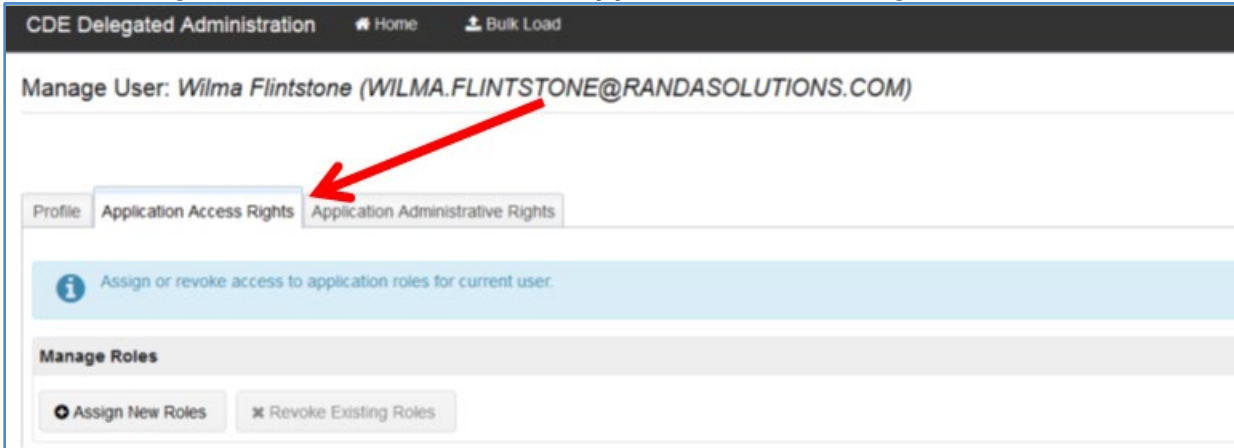
Click on the user account you would like to view:

This screenshot shows the same 'Manage Users' interface, but with search results displayed. The 'User ID' field now contains 'ja'. Below the search fields, a table lists the results:

USER ID	LAST NAME	FIRST NAME	STATUS
JA			Active
JA			Active
JA			Active
JA			Active

Assign a Role:

In the **Manage Users** screen, select the **Application Access Rights** tab.



CDE Delegated Administration Home Bulk Load

Manage User: Wilma Flintstone (WILMA.FLINTSTONE@RANDASOLUTIONS.COM)

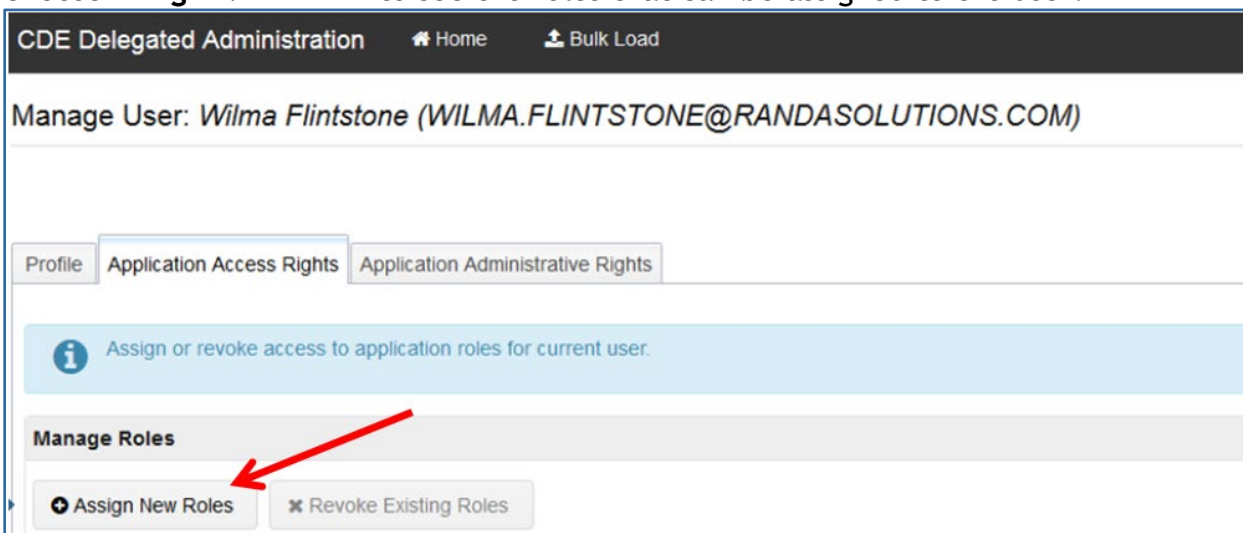
Profile Application Access Rights Application Administrative Rights

Assign or revoke access to application roles for current user.

Manage Roles

Assign New Roles Revoke Existing Roles

Choose **Assign New Roles** to see the roles that can be assigned to the user:



CDE Delegated Administration Home Bulk Load

Manage User: Wilma Flintstone (WILMA.FLINTSTONE@RANDASOLUTIONS.COM)

Profile Application Access Rights Application Administrative Rights

Assign or revoke access to application roles for current user.

Manage Roles

Assign New Roles Revoke Existing Roles

The **Application** column will show **ASCDMS**, the **Role** column will be DMS role names, and the **Internal Name** column will be the AU names of the roles which will include the AU 5-digit code. See the next page for the roles specific to the DMS:

APPLICATION	SCHOOL	COLLECTION	ROLE	INTERNAL NAME
<input type="checkbox"/> ASCDMS			AU_MONITORING_DIRECTOR	ASCDMS-00000~MD
<input type="checkbox"/> ASCDMS			AU_MONITORING_RECORD_REVIEWER	ASCDMS-00000~MRR
<input type="checkbox"/> ASCDMS			AU_MONITORING_POST_SCHOOL_INTERVIEWER	ASCDMS-00000~MPSI
<input type="checkbox"/> ASCDMS			FP	ASCDMS-00000~FP
<input type="checkbox"/> ASCDMS			AUMONITORINGRECORDREVIEWER	ASCDMS-00000~MRRnDR



The role descriptions for the DMS are as follows. Modifications to these roles over time may be necessary:

MD : AU_MONITORING_DIRECTOR (For AU SpEd Directors and also those who need full access).

MRR: AU_MONITORING_RECORD_REVIEWER (For I-13 IEP reviewers, includes I-14 and Fiscal).

MPSI: AU_MONITORING_POST_SCHOOL_INTERVIEWER (For I-14 PSO Interview access only).

FP: FP (Fiscal SpEd applications and correspondence only).

MRRnDR: AUMONITORINGRECORDREVIEWER (For I-13, I-14, Dispute Resolution, and Fiscal).

Check the box next to the role you want to assign the user then click on **Assign Selected Roles**. A user may be assigned to only one role in the **ASCDMS** application. If the user is assigned to more than one role for the **ASCDMS** application, the role permissions will not work correctly:

The screenshot shows the 'CDE Delegated Administration' interface. At the top, there are links for 'Home' and 'Bulk Load'. The main section is titled 'Manage Roles' and contains two buttons: 'Assign New Roles' and 'Revoke Existing Roles'. Below this is the 'Assign Roles' section, which includes a search bar and two dropdown menus for 'Application' and 'School'. The 'Assign Selected Roles' button is highlighted with a red arrow. Below the button is a table titled 'Available Roles to Assign' with columns for 'APPLICATION', 'SCHOOL', 'COLLECTION', and 'ROLE'.

Important: An individual can be assigned to only one role at a time in the DMS. If assigned to more than one, permissions may not work correctly. If you experience difficulties with the permissions of a role, please contact me with details: Josh Fails Fails_J@cde.state.co.us



Helpful hints: Users accessing CDE applications should bookmark <https://www.cde.state.co.us/idm> and then click on the appropriate application on the left to access the login page. The Ascend DMS login can be bookmarked <https://www.cde.state.co.us/idm/essu-data> . Click on the blue rectangle to log into the Ascend DMS with your laptop credentials:

Log in to Ascend DMS

The username is the full email address and users may request a new password at any time by visiting <https://edx.cde.state.co.us/passwordmanagement/CDEPasswordApplication.html> .

If a user is locked out of their account, it will reset after 20 minutes.

Is there an email I can “whitelist” for my organization to ensure we do not miss any password emails? Yes, all password emails will be sent from NOREPLY@cde.state.co.us .

Password Requirements:

- Must be at least 8 character(s) long.
- Must contain characters from at least three out of following five categories : Uppercase alphabetic characters (A-Z), Lowercase alphabetic characters (a-z), Numerals (0-9), Non-alphanumeric characters (for example: !, \$, #, or %), Unicode characters.
- Must not contain any of user ID, first name or last name when their length is larger than 2.
- Must not be one of 24 previous passwords.

Questions regarding this DMS LAM Guide please contact: Josh Fails Fails_J@cde.state.co.us