Handbook for submitting UIPs to CDE

Winter Submission for Required CDE Review Submission Window: December 30 – January 15



1. Log in to the Tracker system using your e-mail address and password. Please remember that Tracker passwords are case sensitive.

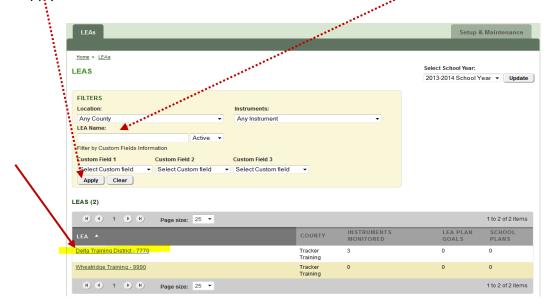
https://tracker.cde.state.co.us/Tracker/Security/Login.aspx

Note: CDE does not have a record of passwords. If you have forgotten your password, please click on the "Reset Password" link.

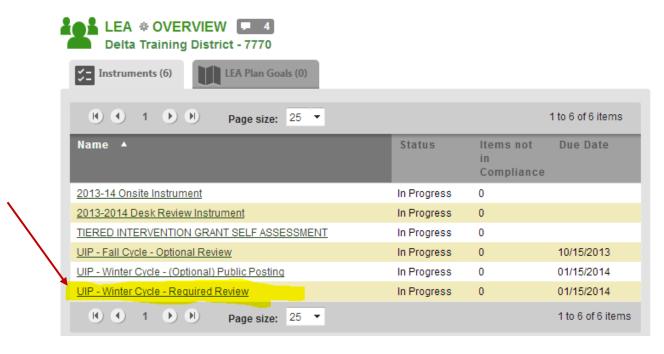


2. Click on the district name to upload UIPs for that district. For this example, we are using "Delta Training District - 7770."

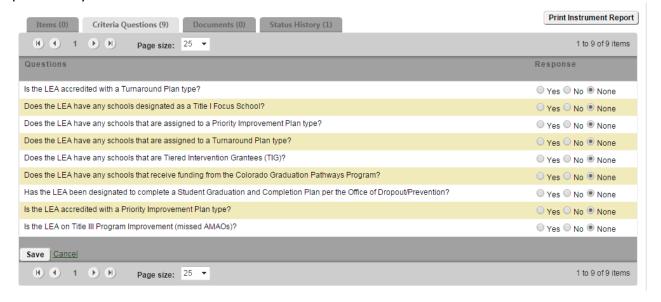
Note: If you have several districts on your account, you may search for the district you will be uploading UIPs for by typing the name of the district in the "LEA Name" search bar and click the "Apply" button.



3. This is the LEA Overview page which shows the district's different monitoring instruments. We will be using the "UIP – Winter Cycle – Required Review" instrument. Click on this instrument title to submit Priority Improvement and Turnaround Unified Improvement Plans (district and school level).



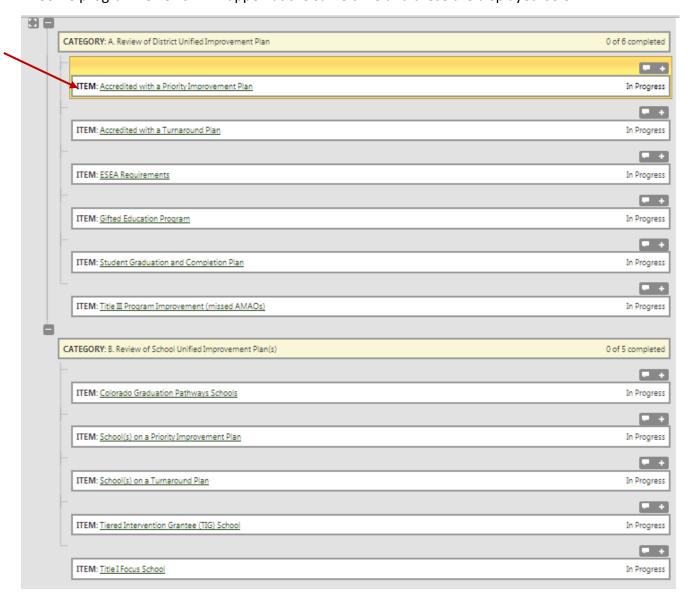
4. This will bring you to the instrument overview page for the "UIP – Winter Cycle – Required Review" Instrument. Select "Criteria Questions" from the top four tabs. Answer the criteria questions 'Yes' that pertain to your LEA.



5. Return to the Items tab. Click on the icon (to expand the Category options to see the items available for submitting UIPs.



6. The "CATEGORY" sections, when expanded, display which UIPs are to be submitted, and will be reviewed by CDE. All Priority Improvement and Turnaround plans are to be submitted for review. Some program reviews will happen at the same time and these are displayed below.



Note: For the purposes of this example, all items are displayed, but only those items pertaining to your district/schools will be viewable within this instrument.

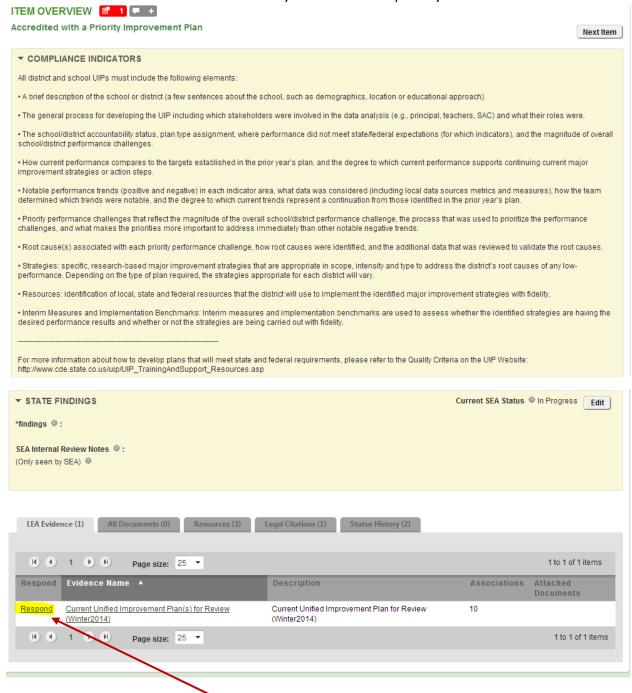
7. Click on "Accredited with a Priority Improvement Plan" below Category A to upload the first UIP for CDE review.

CATEGORY: A. Review of District Unified Improvement Plan

0 of 6 completed

In Progress

8. Clicking on this link takes you to Item Overview page where you see the compliance indicators, an editable self-review section, and a section at the bottom with different tabs available. The default tab called "LEA Evidence" is the tab in which you will click to upload your documents.



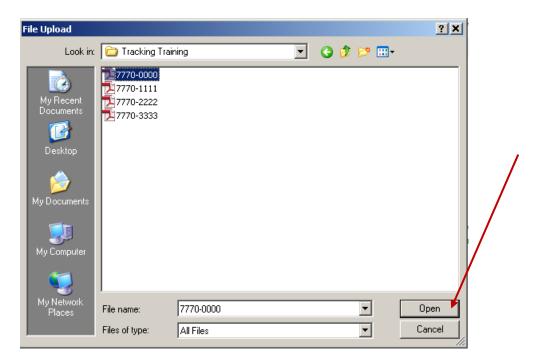
9. To attach a UIP file, click on the "Respond" link next to "Current Unified Improvement Plan(s) for Review (Winter 2014)" within the "LEA Evidence" tab.

10. After clicking on the "Respond" link, you are taken to this page – the "Add New Document" page. This is where you will upload your UIP(s) for CDE review.

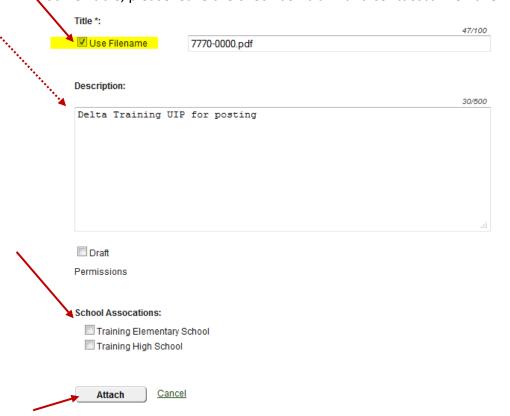
Be sure that the circle next to "New File" is filled in (default) and then click "Choose File" to locate the document on your computer/network.



11. When you have selected the appropriate UIP on your computer/network, click on "Open."



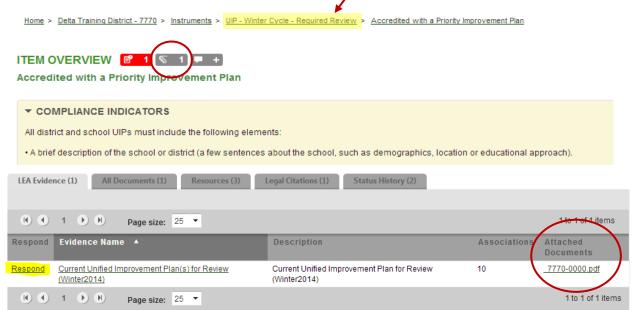
12. You will not need to change the title, but select the box next to "Use File Name." You may enter a description of the UIP indicating "District Level UIP," or "Delta Training UIP for posting," etc. if you wish (optional). For review purposes, please select the school that a UIP is associated with. If the school is not viewable, please leave the check box blank and contact Jamie Baker.



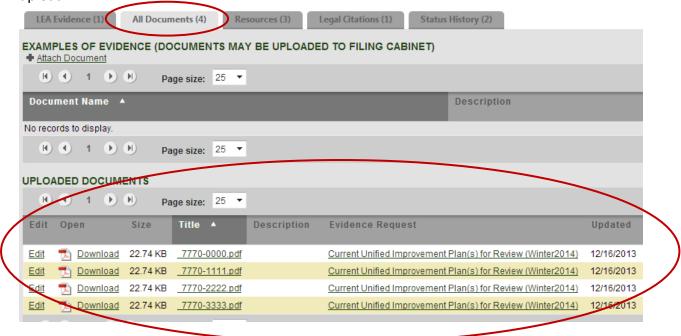
13. Click "Attach" at the bottom of the page.

Note: Refer to the "<u>Naming Conventions</u>" and "<u>How to Create a PDF File</u>" documents for more information about uploading documents.

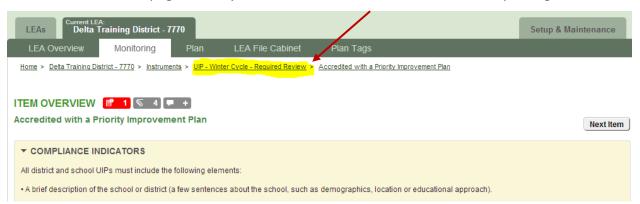
14. After attaching a UIP document, you are taken back to the Item Overview page for the "Accredited with a Priority Improvement Plan" item. You will notice the attached document section as well as the attachment bubble now shows a "1" since we have uploaded 1 document. If you have additional UIPs to upload for CDE review, click on the "UIP – Winter Cycle – Required Review" link and repeat the previous steps 4- 11.



15. Repeat steps 4 through 11 from above until all UIPs required to be submitted to CDE for review have been uploaded. You should see all uploaded documents in the "All Documents" tab after your last upload.



16. Click on the "UIP – Winter Cycle – Required Review" link at the top of the page to return to the Instrument Overview page where you will submit the documents to CDE for posting.



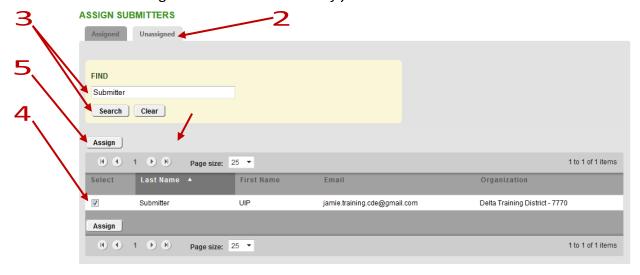
A few notes about uploading UIPs before submitting plans to CDE for review.

- Regardless of which "Item" (shown in step 5 above) is clicked on to access the "Respond" link to upload
 documents, all uploads are associated with the entire "UIP Winter Cycle Required Review"
 instrument. Therefore, it is not necessary to click into each item to upload documents. All documents
 uploaded will appear in each item as they are uploaded. The items show the various categories for UIP
 review of Priority Improvement and Turnaround plans this winter.
- All Priority Improvement and Turnaround UIPs must be uploaded before proceeding to the next step submitting the documents to CDE.
- CDE will not know your plans are available for review unless you complete the following steps to submit the documents.

- 17. When all UIPs for CDE review have been uploaded, you will need to submit them to CDE. But first you should verify that your name is listed under the LEA Submitters title in the center of the page. If you name is not listed, you will not be able to submit. Follow these steps to add your name as the LEA Submitter.
 - 1. Click on the "Edit" link next to the LEA Submitter title.



- 2. Click on the "Unassigned" tab to find your name and assign yourself as the submitter.
- 3. Enter your name into the search bar and then click "Search."
- 4. Check next to your name.
- 5. then click "Assign." Contact Jamie Baker if your name is not listed.



6. Click on "Return to Instrument Overview" to submit the UIPs.



18. To submit your UIPs for CDE review, click on the "Change status to Submitted" button at the top or bottom of the page.



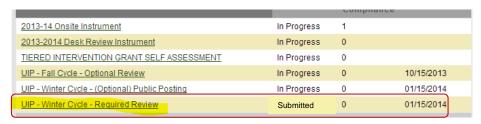
19. The system will ask you for confirmation that you wish to submit the documents to CDE. If you are certain that all of the Priority Improvement and Turnaround (district and school level) UIPs have been uploaded for review, please confirm by clicking on "Submit."



20. In your instrument Overview, you will now see the status changed to "Submitted."



21. In the LEA Overview page, within the monitoring section of your district's Tracker account, you will see that the instrument UIP – Fall Cycle - Optional Posting to SchoolView now states "Submitted."



NOTE: If you have not "Submitted," CDE will not know that you have UIPs ready for posting on SchoolView.org or for review. Please be sure that you "Submit" after all UIPs are uploaded.

22. Once you have completed the above steps, you may "Logout."

Note: If you have UIPs to submit for the optional winter posting to SchoolView.org, please reference the Handbook for Submitting UIPs for Posting to SchoolView guide.



Thank you for submitting!

If you have questions about submitting UIPs through Tracker or need assistance, please contact Lisa Steffen via email: <u>steffen l@cde.state.co.us</u> or by phone at (303)866-6676.