

Human Resources Snapshot Collection Guide

Collection Steps

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Identity Management System (idM)

Identity Management System

Local Access Managers (LAM's) assign roles to data respondents in CDE's IdM system. Human Resources Snapshot collection data respondent needs staff interchange roles and Human Resource Snapshot roles depending on collection responsibilities. Below are the roles and description of what each role can do with Data Pipeline. Only one role under each category must be given. If you have more than one role under each bolded category, you could get locked out of Data Pipeline

Staff Interchange Roles

STF-LEAUSER-upload and modify staff interchange files (Staff Profile, Staff Assignment used in Human Resources, Special Education December count collections).

STF-LEAVIEWER-view only staff interchange files

Human Resources Snapshot Roles

HRD-LEAAPPROVER-creates Human Resources snapshot, approves Human Resource snapshot data, and can view Snapshot

HRD-LEAUSER-creates Human Resources snapshot, views Snapshot data

HRD-LEAVIEWER-views Human Resources snapshot data only

Human Resources Snapshot

The Human Resources collection contains all general education staff information as of the official staff count date (December 1st). This data combined with Special Education December count is used for school staff demographics, average salaries by position and education level, and turnover rates published.

Two staff interchange files make up the Human Resources snapshot data. Staff Profile, this file contains all staff and their demographics data. Staff Assignment, this file contains each staff's assignment.

Staff Profile Interchange File

Staff Interchange Website

Staff Profile File Layout

Staff Profile file contains one record for each staff member. LEAs Administrative unit (AU) creates Special Education December count data. LEAs that use a staff information system will exact the staff profile from their system. Or LEAs can enter staff profile information in a blank staff profile template. The template can be found on the staff interchange webpage, under template. The file layout is the key to this file. The file layout contains all information and valid codes for the data elements.

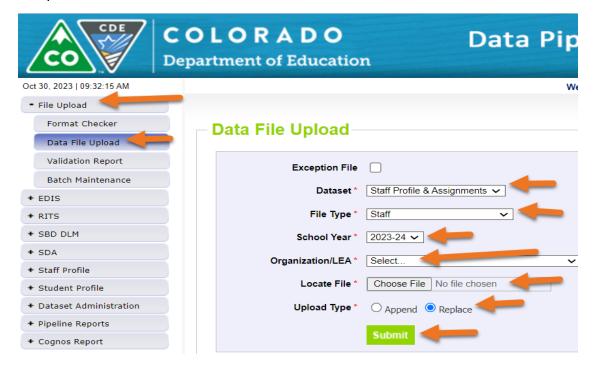
The interchange file must contain all staff, including special education staff providing services to students within your LEA. Non-special education staff pull into your Human Resources snapshot data, and special education staff pull into your Special Education December count collection.

Staff Profile (file includes all staff providing services) + Staff Assignment (including all assignments for the staff in the staff profile=LEA creates Human Resources Snapshot (data contains all non-Special Education staff) Administrative Units create Special Education December Count Snapshot (data contains all Special Education staff)



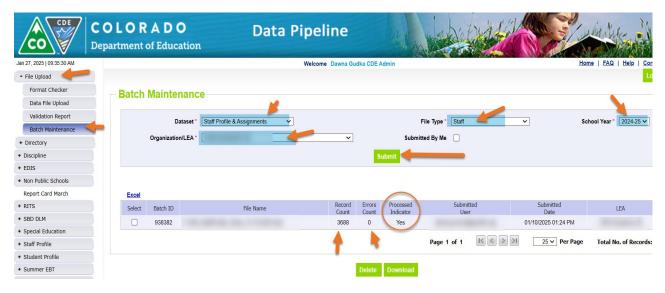
Upload Staff Profile File into Data Pipeline, this file must be your first interchange file that you upload to complete the Human Resources Snapshot Collection.

To upload file:



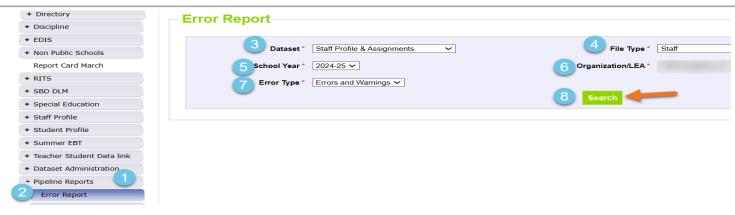
Once the file has been uploaded into Data Pipeline, you will receive an email from Data Pipeline. Check for record count and errors in this email.

You can also check batch maintenance in Data Pipeline to see if your file is processed. To utilize the batch maintenance:

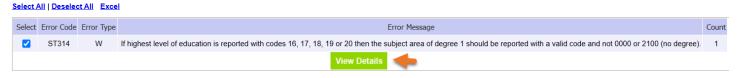


Checking for errors and warnings,





Clicking on view details will give you the error in detail,



Error Types:

W=warning after verifying your data when your data is correct you can ignore the warning

E=all errors must be resolved

Downloading the excel file of errors click on excel.

Next steps correct your staff information system and extract your staff profile file again and repeat the above process. Once you are error free on your staff profile interchange file move to the next step of uploading your staff assignment file.

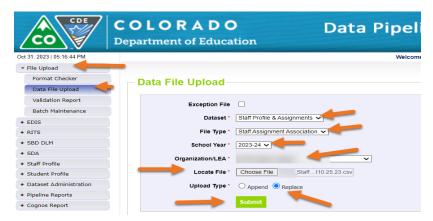
Staff Assignment Interchange File

Staff Interchange Website

Staff Assignment File Layout

Upload Staff Assignment File into Data Pipeline, this file must be your second interchange file that you upload to complete the Human Resources Snapshot Collection.

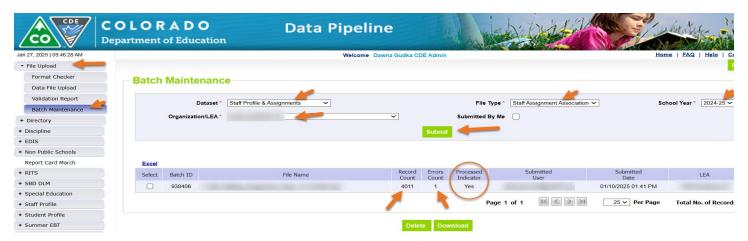
To upload file:



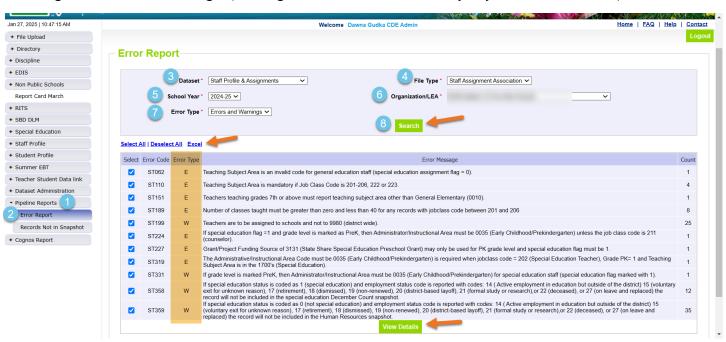


Once the file has been uploaded into Data Pipeline, you will receive an email from Data Pipeline. Check for record count and errors in this email.

You can also check batch maintenance in Data Pipeline to see if your file is processed. To utilize the batch maintenance:



Checking for errors and warnings: (clicking on view details will show you your errors in detail)



Error Types:

W=warning after verifying your data when your data is correct you can ignore the warning

E=all errors must be resolved

Downloading the excel file of errors click on excel.

Next steps correct your staff information system and extract your staff assignment file again and repeat the above process. Once you are error free on your staff assignment interchange file move to the next step of creating a Human Resources Snapshot.



Creating Human Resources Snapshot

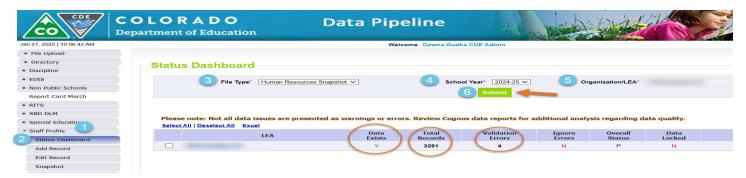
Creating a Human Resources Snapshot is a simple task of clicking on create snapshot. To create a Human Resources Snapshot,



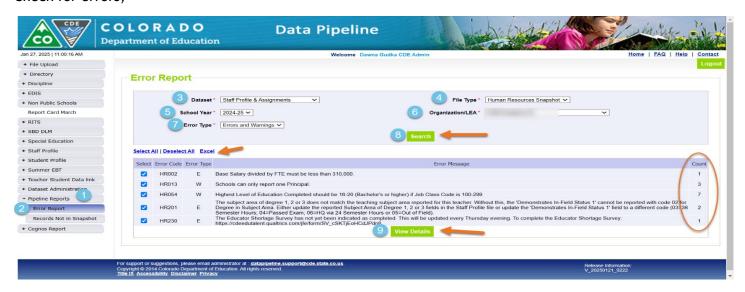
When you click on create snapshot, Data Pipeline merges your staff profile and staff assignment files together to create a Human Resources Snapshot.

Once a snapshot has been created, you will receive an email from Data Pipeline. Check for record count and errors in this email.

You can also check the status of the snapshot by going to Status Dashboard. To check your status using Status Dashboard,



Check for errors,





Next steps correct your staff information system and extract your staff profile and or staff assignment file depending on which files your errors were on. Repeat the above process of uploading your interchange files. Every time you upload a new interchange file you must create a new snapshot. The snapshot is looking at your data at the time the snapshot is taken. Once you are free on your Human Resources Snapshot move to the next step of validating your data.

Validating Human Resources Snapshot Data

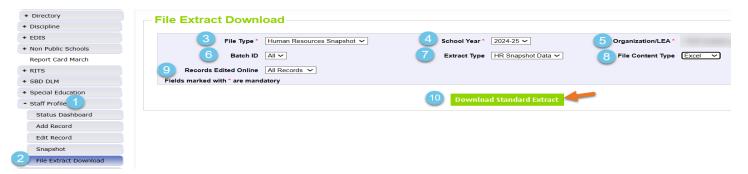
Verifying that your snapshot records are complete and accurate.

There are several ways to validate your snapshot records. The interchange files alone do not get reported to CDE. Only the records that pull into the snapshot get reported to CDE. Human Resources snapshot records pull in non-Special Education staff only. This staff has a Special Education flag equal to 0 in your staff assignment interchange file. Special Education staff get pulled into the Special Education December count snapshot records. This staff has a special Education flag equal to 1 in your staff assignment interchange file.

Using Snapshot records to validate your data

Pull your snapshot records from Data Pipeline and verify all non-Special Education staff and their assignments are accounted for in your snapshot records.

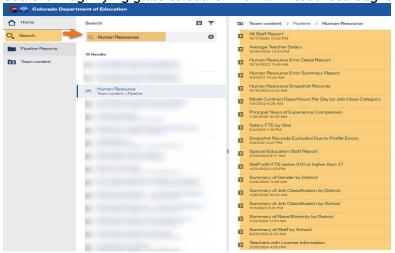
To pull snapshot records from Data Pipeline,



Using Cognos Reports to validate your data

There are several Cognos reports to use:

- 1. Click on Cognos Reports from Data Pipeline
- 2. Use the magnifying glass to search Human Resources Cognos Reports,





All available reports populate. You can view and download all reports that are helpful to help you verify that all your non-Special Education staff pull into your Human Resources Snapshot. Once you have verified (validated) your snapshot records are correct you can move to the final steps to complete the Human Resources Snapshot collection.

Submitting Human Resources Snapshot Data

Final Step to get your Human Resources Snapshot data submitted.

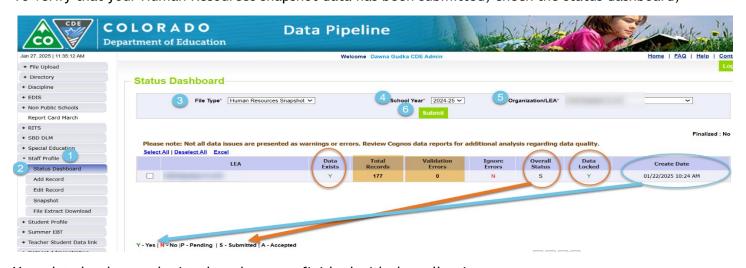
To submit your Human Resources Snapshot data,



- 1. From Data Pipeline, choose Staff Profile
- 2. Choose file type: Human Resources Snapshot, year, LEA
- 3. Click on submit (this submit does not submit your data)
- 4. Choose to submit to CDE to submit your data
- 5. Click on Download sign off form

Once you have submitted your data, download the sign off form. Get this sign off form signed by your superintendent. Then email the signed form to HumanResourcesData@cde.state.co.us

To verify that your Human Resources snapshot data has been submitted, check the status dashboard,



Your data has been submitted, and you are finished with the collection.

If you have any questions, regarding this process, please do not hesitate to reach out for assistance, HumanResourcesData@cde.state.co.us or you can call Dawna Gudka at (303) 598-7901.