

Guide for Local Access Managers (LAMs) Data Management System

Adding a New User

Visit the CDE Identity Management webpage at https://www.cde.state.co.us/idm.

Click on "Access Management"

	ORADO	LICENSING ABOUT CDE STATE BOARD OF	
FAMILIES	EDUCATORS	DISTRICTS	COMMUNITIES
Home			
Identity Management Applications • CEDAR (Colorado Education System) • Data Pipeline • EDIS (Educator Identification • ESSU Data Management Syste • EZREPORTS • Facility Schools Student Data • IDEA Budget and Expenditure • LACES	Data Analysis and Reporting 1 System) tem a System	RITS (Record Integration Tra SEES (Student Engagement	t Evaluation System) Academically on the Right Track) Course Codes System)
Resources Registration and Access	Password Assistance	FAQ and User Guides	Policies and Privacy
Access Management	I Forgot My Password	Identity Management	Acceptable Use Policy

Log in using your CDE credentials:

Sign In:					
Enter your user n	ame and password.				
Username:					
Password:					
	Continue				
	Forgot your password?				



Click on "New User"

CDE Delegate	d Administration	n Home	Load
Manage User	rs		
User Actions	1		
O New User	LExport All Users	Recent U	User Exports

Enter user information: Email, First Name, Last Name, Organization, and Password. The password should be random, and it is not recommended to give all users the same password. CDE recommends selecting the box to Reset password on next logon for better security. Also, emails are not automatically generated based on adding users to the system. The "Notify user by email" box is not recommended because it does not include a link to the specific application or the role they now have; it only lets the user know they have an account:

CDE Delegated Administration 🛛 🖨 Home 📤 Bulk Load	
Profile Application Access Rights Application Administrative Rights	
The second	
Manage Profile	
Edit Profile Save Profile	
Profile	
Email: *	Confirm Email: *
Unique email address	
Organization: *	Local access Manager:
COLORADO DEPARTMENT OF EDUCATION	User is LAM
First Name: "	Middle Name:
User first name	User middle name
Last Name: *	Phone:
User last name	
Educator ID (EDID):	End Date:
EDID	End Date
Password: *	
Confirm Password: * Confirm Password: * At least 8 charachers long Contain at least one upper	case and one lower case character
Reset password on next logon Contain at least one numer contain at least one non al Notify user by email	ric character pha numeric character (e.g. \$, @, _)

Click on "Save Profile" in the bottom right-hand corner.



Searching for a User:

Go to the "Manage User" screen.

Under "Search for Users" you can enter (*) as a wildcard in the "User ID" field to get full lists, or enter the first 2 letters of either their "User ID", "First or Last Name" in their corresponding boxes:

CDE Delegate	d Administration	# Home	± Bulk Load	
Manage Use	rs			
User Actions				
O New User	LExport All Users	Recent	User Exports	
Search for Use	ers -			
User ID:			Last Name:	First Name:
•	only Q Search		[
as Active users of	any a search			

Click on the user account you would like to view:

CDE Delegated Administration	🖶 Home 🕹 Bulk	k Load		
Manage Users				
User Actions				
• New User Lexport All Users	Recent User Expo	orts		
Search for Users				
User ID:		Last Name:	First Name:	
ja				
C Active users only Q Search				
USER ID	LASTNAME	E FIRST	NAME	STATUS
JA				Active
JA				Active
AL				Active
AL				Active



Assign a Role:

CDE Delegated Administratio	n 🖬 Home	▲ Bulk Load				
Manage User: Wilma Flintstone (WILMA.FLINTSTONE@RANDASOLUTIONS.COM)						
	-					
Profile Application Access Rights	Application Admir	nistrative Rights				
Assign or revoke access to	application roles f	or current user.				
Manage Roles						
O Assign New Roles X Rev	oke Existing Roles					

In the Manage Users screen, select the Application Access Rights tab.

Choose Assign New Roles to see the roles that can be assigned to the user:

CDE D	elegated Administratio	n 👫 Home	Load					
Manag	Manage User: Wilma Flintstone (WILMA.FLINTSTONE@RANDASOLUTIONS.COM)							
Profile	Application Access Rights	Application Adminis	strative Rights					
0	Assign or revoke access to	application roles for	r current user.					
Manag	ge Roles	/						
O As	ssign New Roles * Revo	oke Existing Roles						

The Application column will show ASCDMS, the Role column will be DMS role names, and the Internal Name column will be the AU names of the roles which will include the AU 5-digit code.

See the next page for the roles specific to the DMS:

APPLICATION + SCHOOL	COLLECTION	ROLE	INTERNAL NAME
ASCDMS		AU_MONITORING_DIRECTOR	ASCDMS-00000~MD
ASCDMS		AU_MONITORING_RECORD_REVIEWER	ASCDMS-00000~MRR
ASCDMS		AU_MONITORING_POST_SCHOOL_INTERVIEWER	ASCDMS-00000~MPSI
ASCDMS		FP	ASCDMS-00000~FP
ASCDMS		AUMONITORINGRECORDREVIEWER	ASCDMS-00000~MRRnDR



The role descriptions for the DMS are as follows. Modifications to these roles over time may be necessary:

MD: AU_MONITORING_DIRECTOR (For AU SpEd Directors and also those who need full access).

MRR: AU_MONITORING_RECORD_REVIEWER (For I-13 IEP reviewers, includes I-14 and Fiscal).

MPSI: AU_MONITORING_POST_SCHOOL_INTERVIEWER (For I-14 PSO Interview access only).

FP: FP (Fiscal SpEd applications and correspondence only).

GD: AU_GIFTED_DIRECTOR (For AU Gifted Education Directors and those who need full access).

GDnMD: AU_GIFTED_MONITORING_DIRECTOR (For AU Gifted Education Directors who are also Special Education Directors)

GF: AU_GIFTED_FISCAL (For AU Fiscal who would need access to Fiscal component).

GGRC: GIFTED_EDUCATION_REGIONAL_CONSULTANT (For 1-12 Regional consultants, access to certain AUs only by region).

Check the box next to the role you want to assign the user then click on "Assign Selected Roles". **Important:** A user may be assigned to only **one role** in the ASCDMS application. If the user is assigned to more than one role for the ASCDMS application, the role permissions will not work correctly:

CDE Delegated Admi	nistration # Home	🏝 Bulk Load	
Manage Roles			
O Assign New Roles	Revoke Existing Roles		
Assign Roles			
Search for Roles to Assig	n:		
Application:		School:	
Search by Application		Search by School	
Assign Selected Roles Available Roles to Assign			
APPLICATION	SCHOOL	COLLECTION	ROLE

If you experience difficulties with the permissions of a role, please contact me with details: Josh Fails <u>Fails_J@cde.state.co.us</u>.



Helpful hints

Users accessing CDE applications should bookmark <u>https://www.cde.state.co.us/idm</u> and then click on the appropriate application on the left to access the login page. The Ascend DMS login can be bookmarked <u>https://www.cde.state.co.us/idm/essu-data</u>. Click on the blue rectangle to log into the Ascend DMS with your laptop credentials:

Log in to Ascend DMS

The username is the full email address and users may request a new password at any time by visiting https://edx.cde.state.co.us/passwordmanagement/CDEPasswordApplication.html.

If a user is locked out of their account, it will reset after 20 minutes.

Is there an email I can "whitelist" for my organization to ensure we do not miss any password emails? Yes, all password emails will be sent from <u>NOREPLY@cde.state.co.us</u>.

Password Requirements:

- Must be at least 8 character(s) long.
- Must contain characters from at least three out of following five categories: Uppercase alphabetic characters (A-Z), Lowercase alphabetic characters (a-z), Numerals (0-9), Non-alphanumeric characters (for example: !, \$, #, or %), Unicode characters.
- Must not contain any of user ID, first name or last name when their length is larger than 2.
- Must not be one of 24 previous passwords.

Questions regarding this DMS LAM Guide please contact: Josh Fails <u>Fails_J@cde.state.co.us</u>.