

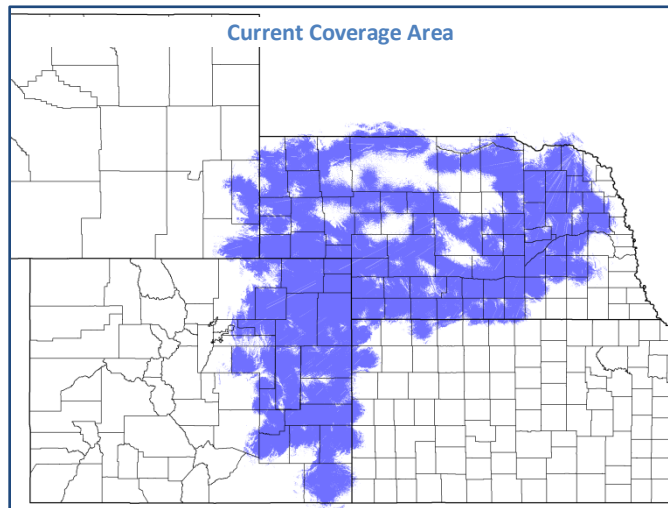


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Viaero Wireless provides wireless voice and data services in rural Colorado. Headquartered in Colorado's eastern plains, Viaero employs rural residents and—unlike larger carriers—does not outsource key business functions like tower construction, customer service, sales, or marketing. As a result, Viaero has experienced top-flight performance over the past five years, enjoying:

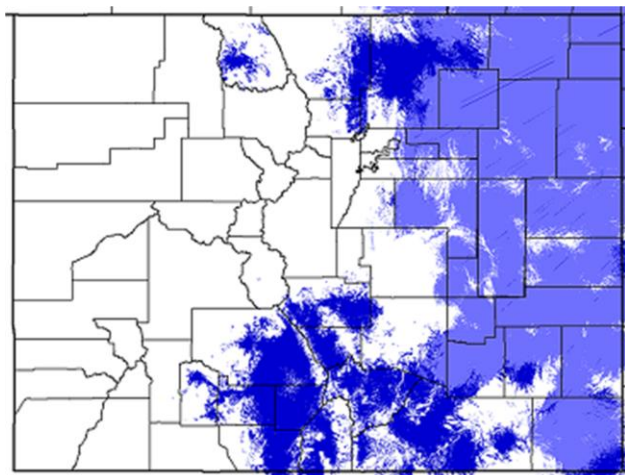
- 40% avg. annual revenue growth;
- 50% avg. annual EBITDA growth; and
- 30% avg. annual subscriber growth.

Viaero today covers 167,965 Coloradans and 727,369 Nebraskans. With a grant fully funded under the American Recovery and Reinvestment Act, however, Viaero could provide broadband to 768,819 Coloradans over an area of 40,163 square miles within the Centennial State.



Viaero and participating libraries are collaborating on a grant application that would deploy broadband to half of Colorado's rural population. By joining Viaero's grant application, participating libraries would receive **free equipment and training, discounted monthly service costs (\$20-40 per line per month), initial download speeds of 14Mbps, and upload speeds of 5.6Mbps.** While other solutions could cost as much as \$3,500 per line to deploy, **Viaero's solution would use an existing cellular network to deploy broadband at an estimated incremental cost of only \$150 per line.** Moreover, **Viaero would assume the burden of all reporting and compliance obligations required by the Recovery Act.** Within one year, Viaero could cover its existing service territory, and cover the remaining areas depicted at right within two years.

To ensure a successful application, Viaero has partnered with Stratton & Associates, a Denver-based political advocacy firm, to ensure the support of members of Congress in Colorado and Nebraska. Viaero has also solicited letters of support from Representatives Markey and Salazar, and Senators Udall and Bennet.



Phase 1

Phase 2