

Financial Transparency

FPP Meeting
November 4, 2016

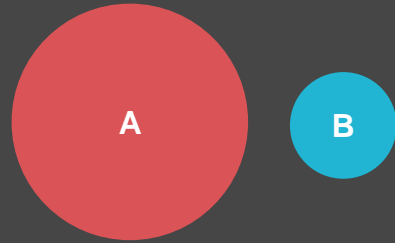
Agenda



Product Update



Implementation Roadmap



Product Update

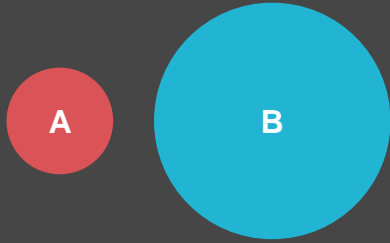
Product Update



RICH ALLEN
Product Manager



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Implementation Roadmap

Financial Data Posting Requirements

All LEPs are required to:

- Post FY 15/16 financial data file
 - **What:** Excel file which follows the Chart of Accounts
 - **Where:** On LEP's Financial Transparency website
 - **When:** No later than March 1, 2017, as soon as you present your finalized audit to your local BOE

**Please refer to the *Financial Transparency Basic Considerations Document* on the CDE's website for more information. <http://tiny.cc/finguide>

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- Tie expenditures to unique school codes
 - Small Rural Exemption

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Financial Data Posting Timeline

Fall 2016

- LEP submits pipeline data to CDE
- Audit finalized
- Audit presented to local BOE



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Early Winter 2017

(no later than March 1st)

LEP post financial data file to LEP Financial Transparency website

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Once Your File is Posted:

BrightBytes acquires and loads data in Data Approval Tool

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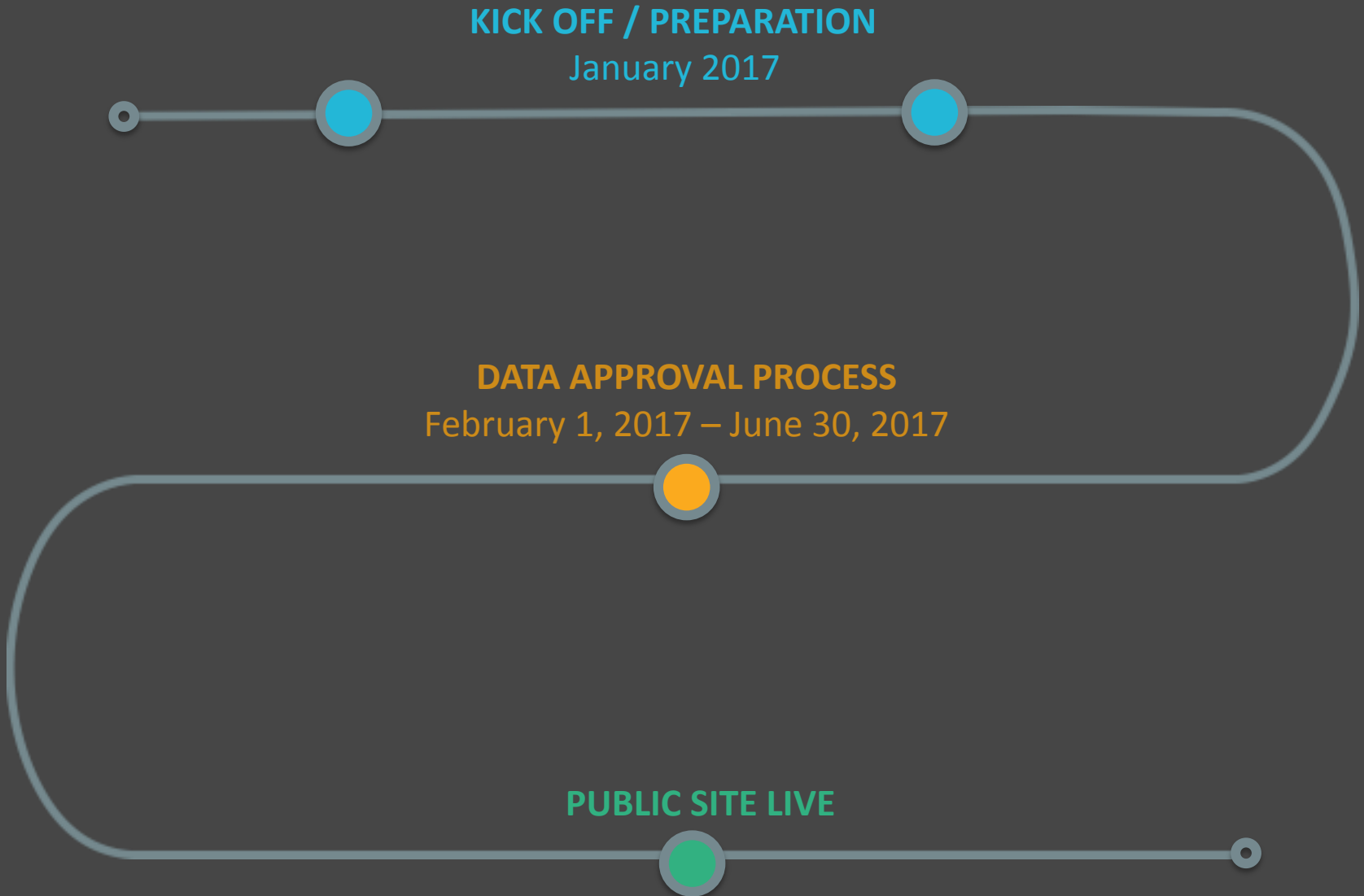
KICK OFF / PREPARATION

January 2017

DATA APPROVAL PROCESS

February 1, 2017 – June 30, 2017

PUBLIC SITE LIVE



Implementation Timeline

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January 2017

CDE outreach to
Business Managers
ensuring data is posted

LEP Specific
Kick Off
Webinars

- Small Rural
- Medium/Large
- BOCES

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LEPs review and
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July 1, 2017

Kick Off Webinars

Timeline

- Multiple LEP specific webinars will be offered in the month of January

Objectives

- Review legislative requirements based on LEP type
- Outline timeline leading up to website launch of July 1, 2017
- Introduce the Data Approval Tool
- Outline process for reviewing and approving your FY 15/16 data

**Webinars will be recorded and posted



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